









International Downstream Conference & Exhibition 2025

INNOVATING ENERGY, CREATING SUSTAINABLE VALUE

Sept 30th - Oct 2nd

Bahrain International Exhibition & Convention Centre











Opening Speech

Mitib A Al Harbi

Chairman, GDA International Downstream Conference & Exhibition 2025

Vice President, Fuels Business Management, Aramco

Delivering an event like the International Downstream Conference & Exhibition 2025 is more than an organizational milestone; it is a commitment to shaping the future of our industry.

Under the theme "Innovating Energy, Creating Sustainable Value," this year's conference brings together leaders, innovators, and technical experts from across the globe to share strategies, showcase technologies, and forge partnerships that will define the next chapter of the downstream sector.

The program reflects the industry's most pressing priorities, from decarbonization and digital transformation to capital efficiency and workforce readiness. It is designed to inspire ideas and to translate them into actionable solutions for sustainable growth.

I am proud to welcome you to Bahrain for three days of knowledge exchange, collaboration, and networking. Together, we will explore new opportunities, address shared challenges, and strengthen the bonds that unite our global downstream community.

See you at IDCE 2025, where innovation meets impact.









Strategic Direction from the Chairman

Hussain Al Qahtani

Chairman, GDA Senior Vice President of Fuels, Aramco



The Gulf Downstream Association (GDA) stands at a pivotal moment in its journey. Guided by our new strategy, we are committed to transforming GDA into a truly global, industry-shaping platform that delivers greater value to both our members and the downstream sector at large.

This transformation is anchored in three key pillars. First, we aim to position GDA as a hub for thought leadership, innovation, and knowledge exchange, one that influences the future direction of our industry. Second, we are launching new industry forums dedicated to addressing the most critical and emerging topics in the downstream landscape, ensuring timely dialogue and actionable outcomes. Third, we are pursuing strategic collaborations that will expand and strengthen the global influence of the International Downstream Conference & Exhibition (IDCE), making it a cornerstone event for the worldwide downstream community.

Our vision is bold, but our commitment is stronger. By working together, we can create a platform that fosters insight, drives collaboration, and inspires solutions that advance the industry for years to come.

I invite you to join us in this exciting new chapter for GDA. Your engagement and expertise will be the catalyst for innovation, progress, and enduring value for our members and the global downstream sector.

See you at IDCE 2025, where the future of downstream is shaped.









THE 3 DAY AGENDA

Join global leaders, innovators, and decision-makers for three impactful days of strategic discussions, industry dialogues, and technical deep-dives shaping the future of the downstream sector.

DAY 1 Strategic Leadership & Industry Vision

- Opening Remarks by Industry Leaders & Ministerial Keynote Address
- Leadership Dialogue & Fireside Chat
- GDA Leadership Award Ceremony
- Strategic Sessions:
 - Geopolitics & Energy Markets: What It Means for the Industry Growth
 - Strategic Imperatives for Downstream Resilience in a Low-Margin Era
 - · Maximizing Returns: Capital Efficiency in Changing Landscape
 - Energy Diplomacy & Trade: Shaping the Future of Downstream
 - The Global South Pivot: Strategic Shifts for Middle East NOCs
- Industry Dialogues:
 - Pioneering the Future: Revolutionizing Refineries HSSE With Cutting-Edge Technologies
 - From Blueprint to Reality: Mastering Project Planning, Execution and Commissioning
- Technical & Poster Presentations on 'Health, Safety, Security and Environment' and 'Project Management & Commissioning & Start-Up' Themes

DAY 2 Downstream Transformation Through Technology & Innovation

- Strategic Panels:
 - Maximizing Barrel Value: the Next Frontier in Refinery and Petrochemical Integration
 - Global Refining Realignment: Asia's Ascent and Europe's Transition
 - Downstream Decarbonization: Demand Sustainability Through Carbon Competitiveness
 - Al for Energy, Energy for Al
 - Al in Refineries: Accelerating Digital Transformation
- Industry Dialogues:
 - Downstream Sustainability: Integrating Efficiency and Decarbonization for Success
 - Innovating Refinery of the Future: Cutting-Edge Technologies From Concept to Commercialization
 - · Intelligent Integration: AI and Digitalization in Downstream
 - Digital Reliability & Integrity: Enhancing Integrity With Predictive Analytics
- Technical & Poster Presentations on 'Decarbonization and Energy
 Management' and 'Advanced Process Solutions & New Technologies'
 Themes







THE 3 DAY AGENDA

Join global leaders, innovators, and decision-makers for three impactful days of strategic discussions, industry dialogues, and technical deep-dives shaping the future of the downstream sector.

DAY 3 Maximizing Value Across Downstream

- Strategic Panels:
 - The Hydrogen Debate: Hype, Reality & Commercial Pathways
 - Charging Ahead: the EV Revolution and Fuel Retail Transformation
 - Future-Proofing the Downstream Workforce: Digital Integration & DEI Initiatives
 - Biofuels & SAF: Can They Scale Fast Enough To Transform Mobility?
 - Lubricants & Base Oils: Driving Efficiency in a Low-Carbon Future
- Industry Dialogues:
 - Navigating Complexity and Uncertainty: Achieving Supply Chain Excellence in the Downstream Industry
 - Leadership Evolution: Cultivating Tomorrow's Leaders Today in the Al Paradigm Shift
- Technical & Poster Presentations on 'AI & Digitalization' and 'Reliability
 & Asset Integrity' and 'Supply Chain Optimization' and 'Leadership &
 People Development Themes
- Closing Remarks by Chairman

CLASS PRO







Strategic Leadership & Industry Vision



9:00 AM	Welcome, Opening Remarks & Strategic Direction		
9:15 AM	Ministerial Keynote Address		
9:25 AM	Leadership Dialogue - Fireside Chat		
9:50 AM	GDA Leadership Award		
10:00 AM	Geopolitics & Energy Markets: What It Means for the Industry Growth		
11:00 AM	Duhur Prayer & Lunch Break		
12:00 PM	Strategic Imperatives for Downstream Resilience in a Low-Margin Era		
1:00 PM	Maximizing Returns: Capital Efficiency in Changing Landscape		
2:00 PM	Pioneering the Future: Revolutionizing HSSE in Refineries With Cutting- Edge Technologies		
2:00 PM	From Blueprint to Reality: Mastering Project Planning, Execution and Commissioning		
3:00 PM	Asar Prayer Break		
3:30 PM	Energy Diplomacy & Trade: Shaping the Future of Downstream		
4:30 PM	The Global South Pivot: Strategic Shifts for Middle East NOCs		





STRATEGIC







Strategic Leadership & Industry Vision





Dr. Mohamed Bin Mubarak Bin Daina

Minister of Oil & Environment, Kingdom of Bahrain

Leadership Dialogue Fireside Chat

Moderated by:



Dave Ernsberger

Co-President, S&P Global Commodity Insights



Ministerial Keynote Address

Dr. Mohammad Y. Al QahtaniDownstream President,

Downstream President, Aramco



Bassam A Al-Bokhari

Secretary General, GDA CEO, EnergyTech GDA Leadership Award











Strategic Leadership & Industry Vision





Paul Gruenwald
Global Chief Economist, S&P
Global Ratings

Geopolitics & Energy Markets: What It Means for the Industry Growth

A high-level discussion on how shifting geopolitics will shape supply chains, investment flows, and policy frameworks.



Eng. Mohammed Albrahim

Assistant Minister, Oil & Gas,

Ministry of Energy, Kingdom of

Saudi Arabia



Mark Thomas
Group CEO
BAPCO Energies



Srinivas Tuttagunta
COO, Supply & Trading
Reliance Industries Limited



Li XinhuaHead, Global Trading &
International Business
Rongsheng

Strategic Imperatives for Downstream Resilience in a Low-Margin Era

This session examines strategic approaches for enhancing downstream sector resilience amid tightening margins, focusing on operational efficiency, digital transformation, cost optimization, and sustainable business models for long-term competitiveness.



Dave Ernsberger
Co-President, S&P Global
Commodity Insights



Sultan Albigishi
CEO
ADNOC Refining



CEO
OQ Refineries



Claudio Fayad
CTO
Emerson



Jeff RinkerPresident & CEO
Motiva











Strategic Leadership & Industry Vision





Anthony John Wood

VP, Global Head of Oil, Midstream and Downstream Consulting, S&P Global Commodity Insights



Explore strategies for enhancing capital efficiency amidst evolving market dynamics, focusing on innovative approaches to maximize returns while navigating challenges in investment and resource allocation.



Ralph Wetzels

SVP, Downstream Finance

Aramco



Jeff Currie
Chief Strategy Officer
Energy Pathways
Carlyle



Fabricio SousaGlobal President
Worley Consulting

Pioneering the Future: Revolutionizing HSSE in Refineries With Cutting-Edge Technologies

Exploring the integration of advanced technologies in refinery operations to enhance safety, security, health measures and risk mitigation involves using best industry practices, digital twins, and real-time monitoring systems to prevent accidents, ensure secure operations, and promote worker health. Additionally, implementing innovative safety protocols and cybersecurity measures ensures a safer, more secure, and healthier refinery environment.



Ehsan Akhavan MD Middle East & Africa DSS+



Musallam Al Khaifi VP Corporate HSSE OQ



Steve Odlin
SVP Fire, Safety, and Security
BAPCO Refining



John Burgess
Founder,
Smith & Burgess Process
Safety Consultants



Abdulaziz Al Askar
VP Engineering & Technical
Services
SATORP











Strategic Leadership & Industry Vision





Principal Consultant, **Becht**

From Blueprint to Reality: Mastering Project Planning, Execution and Commissioning

Exploring how digital tools and technologies can enhance the efficiency, coordination, and outcomes of large-scale projects from the concept to commissioning.



Hassan H. Al Yami VP Ras Tanura Refinery, Aramco



Fahad Saad Al Mutairi KIPIC



Hanny Alshazly Deputy CEO, Al Zour Operations Managing Director, MENA Region PMI

Energy Diplomacy & Trade: Shaping the Future of Downstream

What strategic partnerships and joint ventures are redefining market access and refining and petrochemical competitiveness.



Kurt Barrow SVP, Global Head of oil, fuels and chemical solutions S&P Global Commodity Insights



Ibrahim Qassim Al-Buainain **EVP Global Manufacturing** Aramco



Abdulrahman Al-Fageeh CEO SABIC



Abdulrahman Jawahery CEO **BAPCO** Refining



Elise H Nowee President Shell Catalysts & Technologies











Strategic Leadership & Industry Vision





Sanjay Sharma

VP, Global Head of Chemicals

Consulting,

S&P Global Commodity Insights

The Global South Pivot: Strategic Shifts for Middle East NOCs

Exploring the growing influence of emerging economies in Asia and Africa on Middle East NOC investment, trade flows, and strategic priorities



Abdullah Salem Al Ajmi CEO OQ8



Saad H Binmatlig
CEO
Yasref



Francesco Palmieri Lupia

MD & Senior Partner

BCG



Sergey Denisov
Chief Development Officer
Nayara Energy











Downstream Transformation Through Technology & Innovation



9:00 AM	Maximizing Barrel Value: the Next Frontier in Refinery and Petrochemical Integration		
10:00 AM	Global Refining Realignment: Asia's Ascent and Europe's Transition		
11:00 AM	Downstream Decarbonization: Demand Sustainability Through Carbon Competitiveness		
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1:00 PM	Downstream Sustainability: Integrating Efficiency and Decarbonization for Success		
1:00 PM	Innovating Refinery of the Future: Cutting-Edge Technologies From Concept to Commercialization		
2:00 PM	Al for Energy, Energy for Al		
3:00 PM	Al in Refineries: Accelerating Digital Transformation		
4:00 PM	Asar Prayer / Networking Break		
4:15 PM	Intelligent Integration: Al and Digitalization in Downstream		
4:15 PM	Digital Reliability & Integrity: Enhancing Integrity With Predictive Analytics		
1:00 PM 1:00 PM 2:00 PM 3:00 PM 4:00 PM 4:15 PM	Duhur Prayer & Lunch Break Downstream Sustainability: Integrating Efficiency and Decarbonization for Success Innovating Refinery of the Future: Cutting-Edge Technologies From Concept to Commercialization Al for Energy, Energy for Al Al in Refineries: Accelerating Digital Transformation Asar Prayer / Networking Break Intelligent Integration: Al and Digitalization in Downstream Digital Reliability & Integrity: Enhancing Integrity With Predictive		





STRATEGIC







Downstream Transformation Through Technology & Innovation





Ravi Narayanaswamy

VP, Global Head of Feedstocks Research & Analytics S&P Global Commodity Insights



Discussion on deeper integration between refining and petrochemicals material transition trends, and feedstock flexibility to future-proof assets in a lower-carbon world



Quentin Debuisschert

CEO Axens



Leon De Bruyn

President & CEO Lummus Technology



Abdullah S. Al-Suwailem

SVP, West Region Manufacturing
Aramco



Mahesh Marve

Senior EVP, Research &
Technology, Refinery and
Chemicals
Reliance Industries Limited

Global Refining Realignment: Asia's Ascent and Europe's Transition

How India's refining expansion, China's petchem-driven model, and EU's capacity rationalization are likely to reshape global refining dynamics?



Kurt Barrow

SVP, Global Head of oil, fuels and chemical solutions S&P Global Commodity Insights



Khalid S. Ghamdi

SVP East Region Manufacturing
Aramco



Thomas Maurisse

SVP, Refining & Petrochemical
Asia & Middle East
TotalEnergies



Rajesh Samarth

CEO Chevron Lummus Global



Rachid Majiti

Senior Partner, McKinsey & Co.











Downstream Transformation Through Technology & Innovation





Anthony John Wood

VP, Global Head of Oil, Midstream and Downstream Consulting, S&P Global Commodity Insights



How can refineries be ready for lower carbon world? What are the latest developments in clean hydrogen, carbon capture, and sustainable biofuels as alternatives to traditional refining?



Walid Al Naim

VP & Chief Engineer



Andrea Bozzano

VP & CTO Honeywell



Elena Scaltritti

Chief Commercial Officer
Topsoe



Hitoshi Masuda

Senior Executive Director (CTO)

JCCP

Downstream Sustainability: Integrating Efficiency and Decarbonization for Success

Discussion on strategies and technologies aimed at reducing carbon emissions while enhancing energy efficiency in the downstream industry. This involves the integration of new process configurations, refinery-petchem integration, advanced control systems, digital technologies, and sustainable practices to optimize refinery processes and reduce energy consumption and improve long-term profitability.



Paul Cannizzo

VP Sustainability and Strategic Insights
Solomon Associates



Syed Mahmood Alawi

SVP, Technical Services
BAPCO Refining



Mikala Grubb

Senior Vice President, Topsoe



Ujjal Mukherjee

CTO Lummus Technology



Mohammad M Farsi

President & CEO SAMREF













Downstream Transformation Through Technology & Innovation





Richard Charlesworth

Executive Director, Global Head of Industry Processes and Cost Analytics S&P Global Commodity Insights



Advanced control systems and new process technologies to optimize refinery processes. This track also focuses on autonomous operation systems, Advance Process Control, solutions for process optimization, real-time optimization (RTO), and case studies on autonomous operations



Dr. Ali Abdullah Al Meshari

SVP, Technology Oversight & Coordination Aramco



Othman Al-Ghamdi

President & CEO Petro Rabigh



Hari Ravindran

SVP & Global Head Technology Solutions KBR



Arun Arora

CTO Chevron Lummus Global

Al for Energy, Energy for Al

Discussion on how AI is transforming energy production, distribution, and consumption, while highlighting the rising energy demands driven by AI data servers.



Jake Yang

CTO, S&P Global Commodity Insights



Sami A. Ajmi SVP, Digital & I.T Aramco



Heiko Claussen Co-CTO

Aspentech, Emerson



Noringo Sato President & CEO

Yokogawa Middle East & Africa

AJ Abdallat CEO BeyondLimits













Downstream Transformation Through Technology & Innovation





Partner Energy and Natural Resources, Oliver Wyman

Al in Refineries: Accelerating Digital Transformation

How AI, predictive analytics, and automation are revolutionizing refinery operations enhancing efficiency, safety, and profitability while reducing emissions.



Ahmed Al-Ghamdi
CEO
Artificial Intelligence Global Co



Norm Gilsdorf
CEO
Plant Digital



Jake Yang
CTO, S&P Global
Commodity Insights



Abdulla Omar Al Ameri
VP, Asset Development
ADNOC

Intelligent Integration: Al and Digitalization in Downstream

This session focuses on the integration of AI and digital technologies to achieve autonomous operations, optimize processes, predictive analytics and enable real-time decision-making in the downstream oil and gas industry. Key areas of focus include AI-based decision-making, Process Digital Twin, real-time optimization (RTO), and case studies on the successful implementation of these technologies.



Andreas Kyrilis
Senior Partner,
Bain & Company



George Cui Shan
Chairman & President
Supcon



Khaled Al Blooshi

VP Digital Projects & Innovation

ADNOC



Santosh Unni
Head of Digital
Transformation & Al Services
Infosys Consulting



Omar Y Thukair

VP & Chief Digital Officer

Aramco











Downstream Transformation Through Technology & Innovation





Managing Director and Partner, Boston
Consulting Group

Digital Reliability & Asset Integrity: Enhancing Integrity With Predictive Analytics

Focus on how digital tools and predictive analytics can enhance reliability and asset integrity in refinery operations. Management of shutdowns/turnarounds more efficiently, risk-based inspection practices along with reliability centered maintenance programs with digital footprint and best practices.



Sami Bu Rushaid

VP, Global Manufacturing

Excellence

Aramco



Matt Spalding
VP APAC, Middle East, North
Africa & India
Honeywell E&S Solutions



Gaetano De Santis

EVP Reliability Maintenance,

BAPCO Refining



Dr. Chiraz Ennaceur
CEO & Co-Founder
CorrosionRADAR Ltd.









Maximizing value across downstream



9:00 AM	The Hydrogen Debate: Hype, Reality & Commercial Pathways		
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1:00 PM	Biofuels & SAF: Can They Scale Fast Enough To Transform Mobility?		
2:00 PM	Lubricants & Base Oils: Driving Efficiency in a Low-Carbon Future		
3:00 PM	Conference Outcomes & Closing		





STRATEGIC







Maximizing Value Across Downstream





Richard Charlesworth

Executive Director, Global Head of Industry Processes and Cost Analytics S&P Global Commodity Insights

The Hydrogen Debate: Hype, Reality & Commercial Pathways

The commercial viability and infrastructure challenges of hydrogen as a fuel of the future.



CEO
Hydrogen Council



CEO
ACWA Power



Wesam Alghamdi
CEO
NEOM Green Hydrogen Company

Charging Ahead: the EV Revolution and Fuel Retail Transformation

Discussion on how rising EV adoption is transforming energy demand, infrastructure needs, OEM partnerships, and impacting petrochemical consumption patterns



Jim Burkhard

VP, Global Head of Oil & Mobility Research & Analytics S&P Global Commodity Insights



Samuel Raudales
Chief Growth Officer
Valvoline



Abdullah AlOtaibiGlobal VP, Polyethylene
SABIC



Tune Marschall
Partner
Bain & Company











Maximizing Value Across Downstream





Gaurav Srivastava

Regional Head - Oil Midstream and Downstream Consulting (ME & India) S&P Global Commodity Insights

Future-Proofing the Downstream Workforce: Digital Integration & DEI Initiatives

An in-depth discussion on how AI, automation, AR/VR, reskilling, and DEI initiatives are transforming the downstream workforce—boosting safety, innovation, and inclusive growth.



Shaima Al Ghunaim EVP, Planning & Finance KPI



Nouf Al-SowaidiGroup Chief HR Officer,
BAPCO Energies



Kristy Chadwick
Group CEO
TTRO



Mark Anderson
SVP
KBC Advance Technology

Navigating Complexity and Uncertainty: Achieving Supply Chain Excellence in the Downstream Industry

Strategies for identifying risks, bottlenecks, and managing complexities in downstream supply chains, focusing on optimizing processes, to manage future integration like renewables (biofuels, SAF, e-fuels), EV charging infrastructure into supply chain by leveraging advanced technologies, and enhancing collaboration.



Partner
McKinsey & Company



Hisham Alnughaimish
President
Bahri Oil



Ayoub Al-Ghamdi Senior Consultant S-Chem



Jerry KalogiratosCEO, Capital Clean Energy
Carriers Corp.









Maximizing Value Across Downstream





SVP
The Saudi Investment Bank

Leadership Evolution: Cultivating Tomorrow's Leaders Today in the AI Paradigm Shift

Discussion on required structured leadership development initiatives that focus on upskilling and reskilling employees to make future ready leaders for new technology (AI/ML, AR/VR, Digitalization) environment.



Nayef S. Al-Otaibi
VP, Downstream HR
Aramco



Nada Al Meqbali
Vice President, Future
Foresight & Creative Lab
ADNOC



Ghanim Naser Al-Otaibi

Deputy CEO Projects

KNPC



H.E. Prof Ebrahim Al Hajri

President

Khalifa University

Biofuels & SAF: Can They Scale Fast Enough To Transform Mobility?

This session examines the potential of biofuels and Sustainable Aviation Fuels (SAF) to scale rapidly, assessing their role in transforming mobility, reducing emissions, and meeting global sustainability goals.



Regional Head - Oil, Midstream and Downstream Consulting (APAC) S&P Global Commodity Insights



President & CEO SASREF



Dr. Jennifer Holmgren

CEO

Lanza Tech



Deepak Munganahalli
Co-Founder
SAF One





Commodity Insights







Maximizing Value Across Downstream





Ravi Narayanaswamy

VP, Global Head of Feedstocks
Research & Analytics S&P Global
Commodity Insights



Impact of EVs, bio-based lubricants, and synthetic oils on refining, sustainability, and industrial performance.



Brian Paliotti
President

Afton Chemicals



Samer A Al Hokail
CEO
Luberef



Marco Digioia
President
ATIEL



Imad A Al-Hadlaq
EVP, Manufacturing
Kuwait Petroleum
International

Closing Remarks



Hussain Al Qahtani
Chairman, GDA
Senior Vice President of Fuels,
Aramco





TECHNICAL SESSIONS AGENDA

Time	September 30th	October 1st	October 2nd
9:00 to 10:00		Decarbonization and Energy Management - Advanced Process Decarbonization and Energy Management	AI and Digitalization - Reliability and Asset Integrity
10:00 to 11:00		Decarbonization and Energy Management - Advanced Process Decarbonization and Energy Management	AI and Digitalization - Reliability and Asset Integrity
11:00 to 12:00		Advanced Process Decarbonization and Energy Management	Reliability and Asset Integrity
12:00 to 13:00 13:00 to 14:00			Supply Chain Optimization
14:00 to 15:00			Supply Chain Optimization - Leadership and People Development
13:00 to 14:00		Decarbonization and Energy Management - Advanced Process Decarbonization and Energy Management	
14:00 to 15:00		Decarbonization and Energy Management - Advanced Process Decarbonization and Energy Management	
15:00 to 16:00	Health, Safety, Security and Environment (HSSE - Projects Management & Commissioning Start-Up		
16:30 to 17:30	Health, Safety, Security and Environment (HSSE)		







POSTER PRESENTATIONS AGENDA

Time	September 30th	October 1st	October 2nd
9:00 to 11:00		Health, Safety, Security and Environment (HSSE) - Advanced Process Solutions & New Technologies	Reliability and Asset Integrity
11:00 to 13:00		Advanced Process Solutions & New Technologies	Supply Chain Optimization
13:00 to 15:00		Decarbonization and Energy Management - Advanced Process Decarbonization and Energy Management	Supply Chain Optimization - Leadership and People Development
15:00 to 17:15	Health, Safety, Security and Environment (HSSE) - Projects Management & Commissioning Start-Up	Decarbonization and Energy Management - Al and Digitalization - Advanced Process Decarbonization and Energy Management	









GENERAL INFORMATION AND TIMETABLE



Venue

Exhibition World Bahrain Halls 7 and 8



Organised by Class Pro.co



Exhibition Name

IDCE 2025 - International downstream conference & Exhibition 2025



Exhibition Dates

30th September - 2nd October 2025



Exhibition Website

www.idce.bh

EXHIBITION OPENING HOURS			
Day	Date	Exhibitors Time	Visitors Time
Tuesday	30 September 2025	9:00 AM - 5:00 PM	1:00 PM - 5:00 PM
Wednesday	1 October 2025	9:00 AM - 5:00 PM	9:00 AM - 5:00 PM
Thursday	2 October 2025	9:00 AM - 5:00 PM	9:00 AM - 5:00 PM



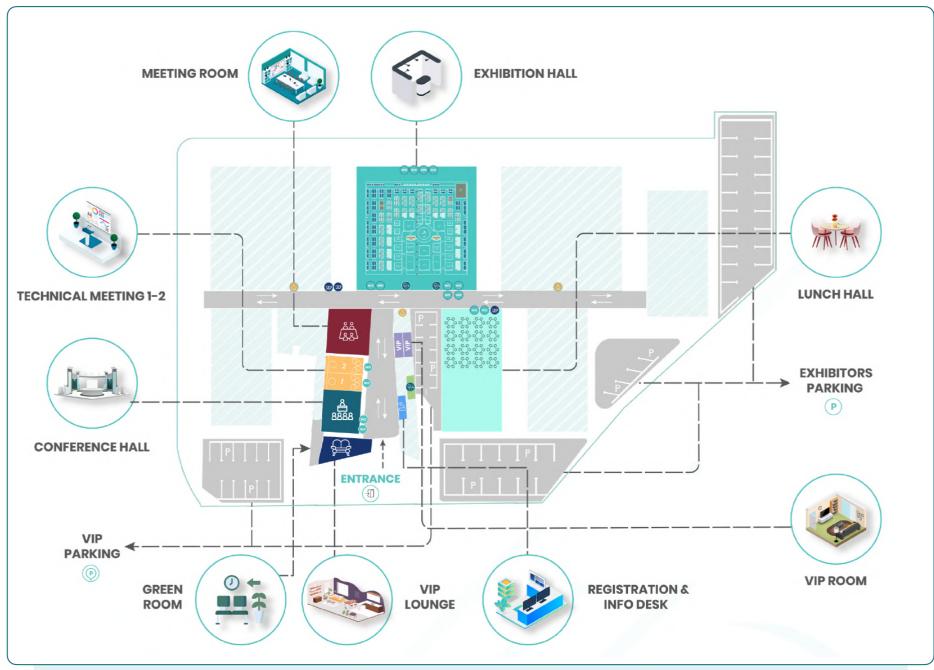








VENUE FACILITIES





Main Entrance

Drop in/out - Registration Area



Exhibition Hall

- GDA Booth
- Matchmaking Hub
- Technical Pods
- Youth Hub
- Business Center
- Media Center



Meeting Room



Technical Meeting



Conference Hall



Green Room



VIP Lounge



Room



Registration & Info Desk



Lunch Hall



Exhibitors Parking



Medical Rooms



Prayer Rooms



Coffee **Stations**



Restrooms



VIP Parking

KNOWLEDGE PARTNER

S&P Global Commodity Insights













PLAN YOUR VISIT

WELCOME TO THE KINGDOM OF BAHRAIN

The Kingdom of Bahrain is a modern and welcoming destination that ensures a smooth and comfortable experience for both international and regional visitors. The capital city is Manama, the official language is Arabic, and English is widely spoken.

The local currency is the Bahraini Dinar (BHD), and the time zone is GMT+3. Expect warm, dry weather in September and October, with average temperatures ranging from 30–35°C.

ARRIVAL & TRANSPORTATION

Bahrain International Airport is located approximately 30 minutes from the event venue Exhibition World Bahrain (EWB). Transportation options include: Taxis, Uber, Careem, hotel shuttles, and car rental services.

ENTRY & VISA REQUIREMENTS

Many nationalities are eligible for a visa on arrival or can apply for an eVisa.

Passports must be valid for at least 6 months from the date of entry. For full details and eligibility, visit: www.evisa.gov.bh

USEFUL INFORMATION

- Electricity: 230V, UK-style plug (Type G)
- · Dress code: Modest attire is recommended in public areas
- Alcohol: permitted only in licensed venues
- Emergency Number: 999 (Police, Ambulance, Fire)







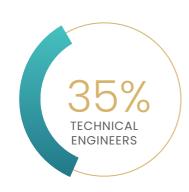
WHY ATTEND THE IDCE CONFERENCE?

- Gain unparalleled insights from world-class technical experts and business leaders.
- Expand your knowledge by participating in one of the industry's largest technical events.
- Connect with engineers from diverse oil and gas sectors and explore their unique operational challenges.
- Access exclusive post-event online resources, including all technical abstracts shared during the conference.

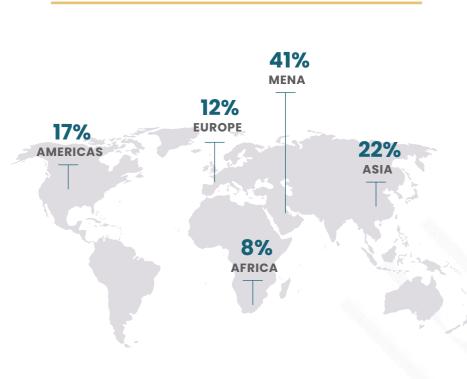
ATTENDEES BY SENIORITY







ATTENDEES BY GEOGRAPHY



ATTENDEES BY SECTOR





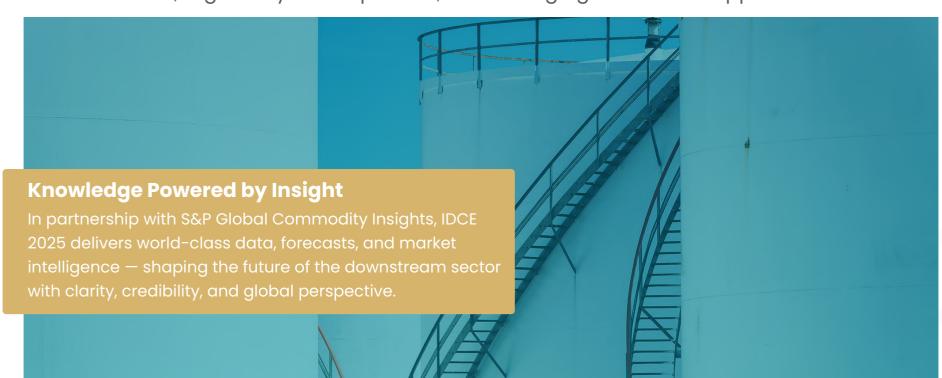


S&P GLOBAL COMMODITY INSIGHTS

Official Knowledge Partner – IDCE 2025

We are proud to welcome S&P Global Commodity Insights as the official Knowledge Partner for the International Downstream Conference & Exhibition (IDCE) 2025.

A globally recognized authority in energy and commodities markets, S&P Global Commodity Insights delivers industry-leading data, analytics, and forecasts that power decision-making across the entire energy value chain. Their expertise spans oil, gas, refining, petrochemicals, and the energy transition — offering deep insights into pricing, market trends, regulatory developments, and emerging investment opportunities.



As Knowledge Partner, S&P will play a central role in shaping the conference's thought leadership program — bringing timely, data-driven perspectives that frames critical conversations in the downstream sector. From exclusive keynotes and expert panels to in-depth technical sessions, their contributions will deliver clarity and direction during this pivotal period of industry transformation.

This collaboration ensures that IDCE 2025 remains a content-rich platform where global stakeholders can access credible intelligence, challenge conventional thinking, and explore innovative solutions for a more resilient and sustainable downstream future.

Through this strategic partnership with S&P Global Commodity Insights, IDCE 2025 sets a new standard in knowledge-sharing, insight, and value for delegates, sponsors, and partners alike.











ABOUT GDA

Gulf Downstream Association (GDA) is a non-profit organization founded by leading regional energy companies: Aramco, KPI, BAPCO, KNPC, ADNOC, and OQ. It fosters collaboration, knowledge sharing, and industry development across the Downstream sector.



For More, Visit GDA website

GDA FOUNDING MEMBERS















CORE VALUES

- Collaborate and network to promote knowledge sharing.
- Providing high-quality services with the best value.
- Promote innovation & continuous development.
- Fostering excellence in all activities.
- Supporting and championing sustainability.
- Strive to be a respected institution driving the downstream industry.



OBJECTIVES

- Strengthen collaboration and networking.
- Advance technical capabilities across the industry.
- Partner with technology providers and experts.
- Support policy and regulatory development.
- Facilitate data and knowledge sharing.









YOUTH PULSE PROGRAM

PROGRAM OVERVIEW

The Youth Program at the conference is designed to inspire, engage, and empower young participants through a variety of interactive activities, workshops, and discussions. The program equips youth with leadership skills, enabling them to initiate and lead impactful projects in their communities and beyond. The program also encourages innovation and creativity by promoting hands-on problem-solving and critical thinking. Participants will have numerous opportunities for collaboration, networking, and mentorship, enabling them to learn from peers and experienced leaders alike. In addition, the program highlights the achievements and talents of young leaders across diverse fields while supporting personal growth by building confidence, resilience, and a commitment to lifelong learning.

Overall, this program provides a dynamic platform for youth to connect, learn, and contribute meaningfully. A full agenda with detailed activities is attached for your reference.



"As the Youth Program Chairman, I am excited to lead an initiative that nurtures the potential and passion of emerging talents. IDCE 2025's Youth Pulse Program provides a platform for the next generation to learn, connect, and be inspired by industry leaders. We aim to equip them with the knowledge and skills they need to contribute to a more sustainable and innovative energy future.

Together, we will shape a brighter tomorrow." Dr. Basim Abussaud







YOUTH PULSE PROGRAM

AGENDA

Time	SEPTEMBER 30TH	OCTOBER 1ST	OCTOBER 2ND
9:00 - 9:30		Treasure Hunt Announcement	
9:30 - 10:00		Workshop: Qidwa Mini Bootcamp - Your path Towards Successful Leadership	Workshop: Emotional Intelligence: The key to Personal and Professional Success
10:00 - 10:30	Youth Opening Remarks		Youth in the Loop: Preparing for Al
10:30 - 11:00	Downstream Integration & Process Session	Crack it and Pitch It: The Downstream Challenge Competition	
11:00 - 11:30	How to Become a CEO - Competition	Digitalization Technical Session	
11:30 - 12:00	Aspen Academic Exam Competition		
12:00 - 12:30	Lunch Break	Aspen Quiz - Competition	Lunch Break
12:30 - 13:00		Lunch Break	
13:00 - 13:30	Executive Panel Discussion	Technical Debate Competition	Aspen Challenge - Competition
13:30 - 14:00			
14:00 - 14:30			Youth Closing Ceremony & Raffle Draw
14:30 - 15:00	Sponsor Speech Slot		
15:00 - 15:30		Sponsor Speech Slot	
15:30 - 16:00	Personal Branding - Workshop	Leaders to Inspire - Activity	











Hussein Al Qahtani **GDA Chairman** Senior Vice President of Fuels, Aramco





Kamil Al Shanfari **GDA Board Member** CEO, OQ Refineries and Petroleum Industries





Wadha Al Khateeb **GDA Vice Chairperson** CEO, KNPC





Shafi Al-Ajmi **GDA Board Member** President & CEO, Kuwait Petroleum International





Bassam Al-Bokhari **GDA Secretary General** CEO, EnergyTech





Sultan Al Bigishi **GDA Board Member** CEO, ADNOC Refining





Afaf Zainalabedin **GDA Board Member** And Financial Secretary Deputy CEO, BAPCO Refining











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Abdullah S. Al-Arifi Vice President, Corporate Affairs, SABIC









Brian Paliotti President of Afton **Chemical Corporation**

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Protocol Lead

Mohammad Al-Saif

Corporate Comms Manager









Eman Turkistani Senior Affiliate Advisor, Fuels Business Management





Khalid S. Al-Abdulwahed
General Manager, Maintenance
and Operations Training Center













SUMMARY CONCLUSION

The event is structured across two integrated tracks:

The Strategic Conference (keynotes, panels, leadership dialogues) and The Technical Conference (Industry Dialogues, paper presentations, posters). Each day begins with high-level sessions addressing macro trends and leadership themes, followed by technical deep-dives and innovation showcases. Eight Industry Dialogues bridge strategic vision with technical sub-themes, ensuring alignment across sessions.

The program concludes with invited technical presentations and poster exhibitions, enabling participants to share cutting-edge research and practical solutions. The format is designed to foster cross-functional insight and industry collaboration, bringing together C-suite leaders, technology providers, regulators, and operators. Participants gain access to emerging trends in Al, new fuels and digitalization, while building connections across the downstream value chain for meaningful engagement and sustainable innovation.

International **Downstream Conference** & Exhibition 2025

INNOVATING ENERGY, CREATING SUSTAINABLE VALUE





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